

## Markets Report

## In the news this week:

## Vietnam's production, exports surge in 2021

The Vietnam Steel Association anticipates the national government commitment to drive growth in business activities, which will boost steel demand in 2022. In 2021 trade was hit by pandemic-related supply chain disruptions and labour shortages. Vietnam's crude steel production was estimated at 23 million tonnes last year, up 16% compared to 2020. Finished steel production rose by 19.1% to 33.29mt. Sales of finished steel increased by 15.6% to 29.42mt. This included 7.76mt of exports, which saw a 70% surge from the year before.

## Krakatau Steel increases stake in Krakatau Posco

Krakatau Steel's non-controlling stake in Krakatau Posco will rise from 30% to 50% upon completion of the transaction. This capital increase is an important part of a plan to save the Indonesian SOE from bankruptcy. The additional capital value is around \$265 million. Five areas of land and the 1.5 million tonnes/year No.2 hot-rolled strip mill will be injected into the joint venture.

## Hoa Phat touches historical high profit

Vietnam's largest steelmaker Hoa Phat Group recorded a historical high after-tax profit of VND 34.5 trillion (\$1.52 billion) in 2021, exceeding the whole year's set plan by 92% and increasing 1.56 times against the previous year. Annual revenue meanwhile increased 65% year-on-year to VND 150.8 trillion.

## Posco's restructuring plan nears completion

South Korean steelmaker Posco says its restructuring plan is nearing completion. The plan is put forward by the National Pension Service (NPS), Posco's largest shareholder with a 9.75% stake. Posco plans to split off its steel operations and become a holding company in order to search for fresh growth businesses and increase shareholder value. The new holding company will own the steel operation and oversee development of new businesses.

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## Publishing Days

The Kallanish South East Asian Steel Markets report is published in sections to enable us to deliver our readers the most up to date and timely information.

Mondays: Markets Report  
Wednesdays: Production Report

Country trade data is published as soon as it becomes available.

All sections of the report are downloadable from our website.

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Markets Report: Flats

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Report Title	Report Date	Report Author
Markets Report: Flats	01/02/2022	John Doe

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Markets Report: Longs

The Kallanish Steel Longs Report provides an overview of the long steel market in South East Asia. It covers the latest market news, price movements, and analysis of the long steel market. The report is updated weekly and is available to all subscribers.

Item	Unit	Price	Change	% Change
Hot Rolled Coil (HRC)	MT	1000	+100	+10.0%
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# Markets Report: Semis

Category	Value	Change	Target	Score
Overall Score	88.8%	+1.5%	90.0%	88.8%
Positive Score	90.0%	+1.0%	91.0%	90.0%



Markets Report: Raw Materials

Regional supply conditions were mixed with some steel mills in the South East Asia region facing supply shortages. However, other areas reported strong demand, pushing prices higher. Kallanish Steel's South East Asia team continues to work closely with the market to ensure a steady supply of raw materials for our customers.

Commodity	Unit	Current Price	Previous Price	Change
Iron Ore (62% Fe)	USD/MT	115.00	112.00	+3.00
Steel Scrap (60% Fe)	USD/MT	45.00	48.00	-3.00
Aluminum (99.7% Al)	USD/MT	2100.00	2050.00	+50.00
Coal (A1)	USD/MT	120.00	118.00	+2.00

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Looking ahead, Kallanish Steel continues to monitor the market closely. We expect a steady supply of raw materials, with some fluctuations in price.

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Kallanish is an independent business media organisation, that provides news, reports, data, events, conferences, webinars, and market intelligence, to steel and power material sector professionals. To find more information about Kallanish products and services please get in touch on the details below.

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