

Markets Report

In the news this week:

Nippon finalises acquisition of Thai steelmakers

Nippon Steel has completed the acquisition of the shares of Thailand's G Steel Public Company Limited and GJ Steel Public Company Limited from Ares SSG. The two EAF-based flat steel producers in Thailand have 1.58 million tonnes/year and 1.5m t/y steel capacity respectively and produce mainly HRC.

Vietnam's steel imports, exports diverge in January

Iron and steel imports rose 12% from December but fell 16.7% y-o-y to 1.02mt in January. Exports meanwhile dropped 10.3% on-month and 14.1% y-o-y to 815,026t. Vietnam imported 176,940t of scrap in January, down from 574,481t in December.

Port Hedland iron ore shipments decline in January

In January, Port Hedland iron ore exports lost 5.61% on-month to 47.99mt, but this was up 14% y-o-y. Iron ore exports to China in January were 40.45mt, up 13.78% on-year but down 3.96% from a month earlier. Iron ore shipments to South Korea and Japan meanwhile reached 3.13mt and 2.16mt respectively, down from 3.38mt and 3.15mt in December 2021.

Demand, exports spur Hoa Phat's January sales

In January, Hoa Phat Group achieved a crude steel output of 707,000t, up 5% y-o-y. Sales reached 631,000t, including construction steel, billet, and hot rolled coil. Sales of construction steel were 382,000t, twice that of January 2021. HRC also recorded high sales of 228,000t.

Hyundai mass-produces 1.8 GPa hot stamping steel

South Korean steelmaker Hyundai Steel has achieved mass production of 1.8 Gigapascal (GPa) premium hot stamping steel. Hyundai said that initial supply to Hyundai Motors started last year, and from this year on, it will supply 145,000 stamped pieces annually. This is the amount that can be used for about 30,000 electric vehicles.

Posco retrofits No.4 blast furnace at Gwangyang plant

Posco has started the No.4 blast furnace retrofit at its Gwangyang plant. The upgrade is expected to complete in early-June, and around 1.5mt of iron output will be lost during the period. Posco's 5,500 cubic-metre BF has 4.5m t/y of iron capacity.

Nippon Steel signs carbon capture and transport agreement

Nippon Steel has signed a joint study agreement with deepC Store Limited for capturing and transporting liquefied CO2 to deepC Store's flagship offshore floating CO2 Capture and Storage (CCS) hub project – CStore1. The steelmaker will evaluate commercial feasibility for deepC Store to capture and transport between 1-5m t/y of liquefied CO2 from Nippon.

Antam nears completion of ferronickel smelter

Indonesian miner PT Aneka Tambang Tbk (Antam) has signed a power purchase agreement with a local supplier to guarantee a stable power supply for its upcoming East Halmahera ferronickel smelter in North Maluku. The East Halmahera Ferronickel Smelter has a capacity of 13,500 tonnes/year of nickel in ferronickel (TNi).

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Publishing Days

The Kallanish South East Asian Steel Markets report is published in sections to enable us to deliver our readers the most up to date and timely information.

Mondays: Markets Report
Wednesdays: Production Report

Country trade data is published as soon as it becomes available.

All sections of the report are downloadable from our website.

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Markets Report: Flats

Continued low order and supply remain the primary factors limiting the market. The market has experienced a slight recovery in the last few weeks, but the overall outlook remains cautious.

Table showing market data for various regions and materials.

Region	Material	Price	Change
SE Asia	Flat	1000	+100
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The market is still in a state of uncertainty, with low order and supply remaining the primary factors limiting the market. The market has experienced a slight recovery in the last few weeks, but the overall outlook remains cautious.



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Markets Report: Longs

Markets Report: Longs
This report provides a detailed analysis of the steel market in South East Asia, focusing on the long steel market. It covers the latest market trends, price movements, and supply and demand dynamics. The report is designed to provide valuable insights for stakeholders in the steel industry.

Item	Unit	Price	Change	% Change
Hot Rolled Coil (HRC)	MT	1,250.00	+10.00	+0.8%
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The steel market in South East Asia has shown a steady upward trend in prices over the past few months. This is primarily due to increased demand from the construction and manufacturing sectors. The market is expected to continue its growth trajectory in the coming months.

Key factors influencing the steel market include the availability of raw materials, government policies, and global economic conditions. The market is also facing challenges from overcapacity and trade tensions. However, the long-term outlook remains positive.

The steel market in South East Asia is highly competitive, with several major players vying for market share. The market is characterized by a high degree of volatility, with prices fluctuating significantly. The market is also facing challenges from overcapacity and trade tensions.

Overall, the steel market in South East Asia is expected to remain strong, with prices continuing to rise. The market is also facing challenges from overcapacity and trade tensions. However, the long-term outlook remains positive.

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SE Asian Longs prices



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Markets Report: Semis

Reported on 21st February 2022. The report covers the South East Asia region, with a focus on the steel market. The report is a summary of the market situation, with a focus on the steel market. The report is a summary of the market situation, with a focus on the steel market.

Reported on 21st February 2022.

Item	Unit	Price	Change	Volume
Hot Rolled Coil	mm	1175	1000	1000
Hot Rolled Coil	mm	1175	1000	1000

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SE Asian Billet prices



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Markets Report: Raw Materials

The following table provides a summary of the raw materials market in South East Asia for the week ending 18th February 2022. The table shows the current price, the previous week's price, the change in price, and the percentage change in price. The prices are in US dollars per metric tonne.

Commodity	Current Price	Previous Week	Change	% Change
Iron Ore (62% Fe)	120.00	118.00	2.00	1.7%
Iron Ore (58% Fe)	110.00	108.00	2.00	1.9%
Iron Ore (55% Fe)	100.00	98.00	2.00	2.0%
Iron Ore (52% Fe)	90.00	88.00	2.00	2.2%
Iron Ore (50% Fe)	80.00	78.00	2.00	2.5%

The iron ore market in South East Asia has been volatile in recent weeks. The price of iron ore has risen from \$118 per metric tonne to \$120 per metric tonne. This is due to a combination of factors, including a shortage of iron ore in the region and a strong demand for iron ore from the steel industry.

The steel industry in South East Asia has also been volatile in recent weeks. The price of steel has risen from \$100 per metric tonne to \$110 per metric tonne. This is due to a combination of factors, including a shortage of steel in the region and a strong demand for steel from the construction industry.

The construction industry in South East Asia has also been volatile in recent weeks. The price of construction materials has risen from \$80 per metric tonne to \$90 per metric tonne. This is due to a combination of factors, including a shortage of construction materials in the region and a strong demand for construction materials from the construction industry.

The overall market in South East Asia has been volatile in recent weeks. The price of raw materials has risen from \$100 per metric tonne to \$110 per metric tonne. This is due to a combination of factors, including a shortage of raw materials in the region and a strong demand for raw materials from the steel industry.

The price of raw materials in South East Asia is expected to continue to rise in the coming weeks. This is due to a combination of factors, including a shortage of raw materials in the region and a strong demand for raw materials from the steel industry.



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Markets Report: Raw Materials Continued from previous page

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